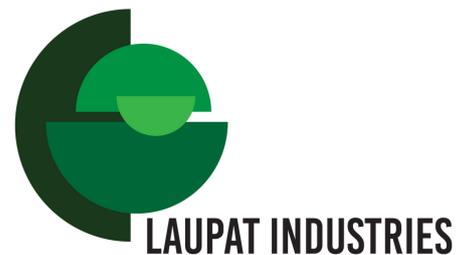


INVEST

IN 6,25% BONDS BY LAUPAT INDUSTRIES



WORLD RECOVERY BOND I





ABOUT THIS MEMORANDUM

Although Laupat Industries BV does not have an obligation to publish a prospectus, we still provide it. We hereby provide our information memorandum. This way you receive transparent information about Laupat Industries BV and its bond loan.

This information memorandum offers a summary of the Laupat Industries BV plans. Detailed information about the conditions of the bond loan can also be downloaded on www.laupatindustriesinvest.com

The table of contents shows the subjects that you can find in this information memorandum. Should any of the terms in this information memorandum not be clear, please also read the "Questions and Answers" and explanation.

You can download this document from our website www.laupatindustriesinvest.com or request the same by emailing to: info@laupatindustriesinvest.com



 LAUPAT INDUSTRIES

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1. CONTENT

Page

1. Content	5
2. A nice return on your investment	7
3. Preface	9
4. The problem	11
5. The solution by Laupat Industries	13
6. Our philosophy	15
7. Why this investment campaign?	17
8. Our Corporate bond	19
9. Questions, Answers and Explanation	21
10. Contact details	28



2. A NICE RETURN ON YOUR INVESTMENT

By subscribing to this bond loan, you lend an amount of your choice to Laupat Industries BV. One bond has a value of € 500.

The minimum number is one bond. Laupat Industries BV shall repay this amount plus interest. The terms are stipulated in this information memorandum.

It is possible that multiple investors purchase our bonds, This bond is offered to both private and professional investors. This bond has a total volume of € 750.000. and allows us to start the worldwide roll-out of our patented technologies; to start with our industrial site in the Port of Antwerp. At the same time you will receive a return of 6,25%.

This information memorandum provides specifics about the bonds and the company Laupat Industries BV. You will also find the purchase conditions for the bonds. Please read these documents carefully so that everything becomes clear.

After reading this information memorandum, you can easily sign up online.



3. Preface

Laupat Industries offers a unique opportunity to help the world to recover from the damage that has been done to her. You can help the world by investing in our innovative projects.

Besides the fact that you will help the world to recover, you will also generate a surprisingly good return.

Laupat Industries wants to rewrite the future of renewable energy for our children. Sustainability is the future.

We appreciate your involvement by participating .This innovative approach will help solve the global waste problem.



We gladly welcome you as a bond owner and ambassador of Laupat Industries BV.

Management Team Laupat Industries BV
Walter Patijn & Frank Lauwers

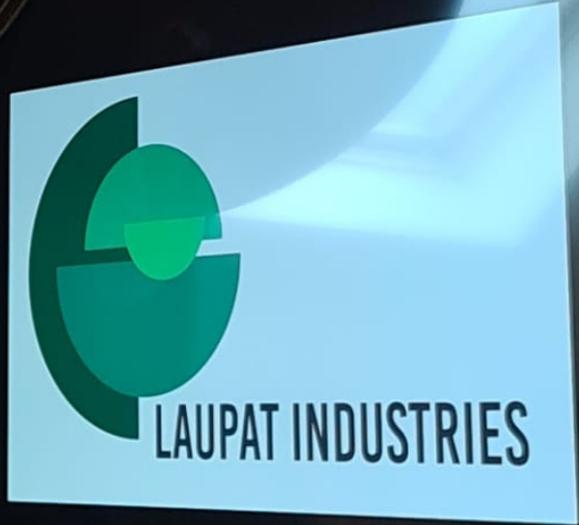


4. THE PROBLEM

End of Life Tires (ELT's) and plastic waste are unavoidable worldwide and cause also visual pollution; the part that is incinerated or recycled causes high CO2 emissions, resulting in air pollution.

In many countries End to Life Tires (ELT's) are not recycled; mechanical recycling of plastics has reached its limits and can only be used for certain types of plastic. More than 80% of this mountain of waste ends up in landfills or in incinerators.

Some are burned in cement kilns, thermal power stations, pulp- and pepper mills, steel mills and industrial boilers.



5. THE SOLUTION BY LAUPAT INDUSTRIES

End of Life Tires (ELT's) and non-mechanically recyclable plastics are converted into "green oil", "carbon black" and "steel"; this according to and thanks to our patented technologies of Pyrum Innovations AG, without CO2 emissions and energy neutral.

Laupat Industries is already at an advanced stage of negotiations with various multinationals for the supply of feedstock and the purchase of our end products and thus also participates in the circular economy.

Due to the pressure from the EU, we see a change and a gap is emerging in the market, to which our technologies respond perfectly.

LAUPAT INDUSTRIES BV

Depolymerization of tires & plastics to renewables

Prevention

Product reuse

Material recycling

Waste-to-energy

Disposal (with energy conversion)

Landfilling



6. OUR PHILOSOPHY

Sustainability

By actually participating in the CIRCULAIR ECONOMY we sell SUSTAINABILITY which has a greater value than the financial profit.

Stability

Stability is guaranteed by our partnership with technology developers producers and the use of high quality installations.

Profitability

Thanks to the need to find a SUSTAINABLE solution for the mountains of waste as well as thanks to the high quality end-products, this sustainable project is profitable from the start.



7. WHY THIS INVESTMENT CAMPAIGN?

Following Pyrum's first site in Germany, we want to roll out our technologies Worldwide and start building and operating a site for End of Life Tires (ELT)'s in the port of Antwerp.

At each industrial Laupat Industries site; 20.000 Tonnes (2.000.000 Tires) are converted into 5.250.000 kg "GREEN OIL", 6.750.000 kg "CARBON BLACK" and 4.000.000 kg "97% pure STEEL" on an annual basis.

The WORLD RECOVERY BOND I is issued to fund the first steps of the global rollout of our innovative and sustainable PYROLYSIS technologies.

€ 750,000 is needed for these first steps, after which in the next phase a well-known and solid Belgian bank will join as project financier for $\frac{2}{3}$ of the total project, guaranteed by the Flemish Government and supported by the EU.

The last part, $\frac{1}{3}$, is filled in by the Laupat Industries management team.



8. OUR CORPORATE BOND

The World Recovery Bond I (also called 'bonds') are offered by Laupat Industries BV. The provider is also the issuing organisation of the corporate bonds.

The providers website is www.laupatindustriesinvest.com

- A.** The amount you make available to Laupat Industries BV; by subscribing to our bonds; will be reimbursed with interest. The limited investment risks are described in in the chapter 'Questions, Answers and Explanation' in this information memorandum and in the FSMA document (Dutch language only) which can be found in the attachments on our website.
- B.** The starting date of your investment starts maximum 14 days after your payment has been registered.
- C.** The annual interest is 6,25% and is paid at the end of each calendar year.
- D.** The repayment of the invested capital + interest of the 5th year occurs at the end of the 5-year term of the bond.
- E.** The chance of success is many times bigger than the limited risk.
- F.** The issue includes 1500 bonds of € 500 each to reach € 750.000.

A close-up photograph of a computer keyboard. The central focus is a bright blue key with rounded corners, featuring the letters 'FAQ' in a white, sans-serif font. Surrounding this key are several white keys, also with rounded corners, set against a light-colored keyboard base. The lighting is soft, creating subtle shadows and highlights on the keys' surfaces.

FAQ

9. QUESTIONS, ANSWERS AND EXPLANATION

How to participate/register:

- Register online via www.laupatindustriesinvest.com
- Fill out the information sheet
- Indicate the number of desired bonds of € 500 each.
- After completing your registration you will receive an email with payment instructions.
- After registration of your payment you have joined as a 'GREEN INVESTOR'.

What are bonds?

A security in the form of a debt certificate. By issuing a bond the issuing institution can attract debt for investments. A bond gives the right to (usually) a fixed interest rate and to repayment of the principle at the end of the term.

Consideration

Going through this information memorandum you will familiarise you with the company, it's technologies, goals and ideas, which will allow your to make an informed decision to invest.

Laupat Industries

Start with investing immediately?

You can invest immediately after reading this information memorandum. For any further questions, please contact the issuer of the bonds.

Also read the documentation in the appendices on the website.

14 days cooling-off period.

After your payment you have a 14 days legal cooling-off period during which time you can cancel without costs. You do not pay any administrative costs or service charges. This means there are no hidden costs.

Can I terminate the bonds purchase?

Yes, the FSMA considers it important that you as a consumer makes a conscious investment choice: We therefore provide you with a reflection option in two ways:

- A). You must actively confirm that you have read the terms and conditions of the bond before pressing the order button.
- B). You have the option of cancelling within 14 days. You must do this in writing.

How can I sell or transfer bonds?

As this bond is not listed on the stock exchange, Laupat Industries will work out a solution for acquisition/sale with you.

What is crowdfunding?

Crowdfunding is the lending of relatively small amounts by a large group of investors to a company via an online platform. In the case of lending money to a company the compensation is interest on the investment. This type is called 'loan-based crowdfunding' or 'crowdlending'. Financial return is important with this type of crowdfunding.

Does this bond loan fall under Crowdfunding?

No, in the case of crowdfunding one finalises a loan via a broker platform between lenders and borrowers. A crowdfunding platform is required to undertake a crowdfunding test with each consumer investing more than € 500 via the platform. In the case of Laupat Industries BV you invest directly in the company itself. You provide a loan to the company and decided the size of the loan yourself.

Where can I find the investment information?

Essential information is considered information that you in any case require enabling you to make a well-informed decision. Under the heading Documentation on the website you will find the information document as issued to the FSMA (Financial Services and Market Authority). Here you will also find information about the risks, the collateral and guarantees, and the loan conditions.

What does “no prospectus requirement” mean?

An investment offering normally requires a permit or the company needs to have a prospectus approved by the FSMA. Sometimes there are exemptions and an investment offering does not require oversight by the FSMA. We call these exempted investments. An investment is e.g. exempted if all collective investors can invest a maximum total of € 5 million into one investment.

How can I make an investment?

The steps are as follows:

Step 1: You can firstly register before you can invest. This is possible as a natural person or on behalf of a company.

Step 2: You can complete the purchase by means of a bank transfer.

Maximum reached:

When the amount of the bond loan has been reached it receives the status “maximum reached”. This means it is no longer possible to invest. For each investment a legal cooling-off period of 14 days is applied during which time an investor is entitled to change or cancel an investment. The bond loan maintains the status “maximum reached” until the cooling-off period for all registrations has expired



Appendices

Laupat Industries BV aims to the best of its knowledge inform its investors and ambassadors as transparently as possible. That is what we do and will continue to do. In this respect you can read a number of appendices at www.laupatindustriesinvest.com

These appendices provide an explanation or confirm the content of this information memorandum.

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Our appendices and explanation include:

- a. Information memorandum
- b. Bond conditions
- c. FSMA information document (Dutch language only)
- d. Organisational structure
- e. Turnover forecast
- f. Privacy statement

You can download our appendices from our website www.laupatindustriesinvest.com

10. CONTACT DETAILS

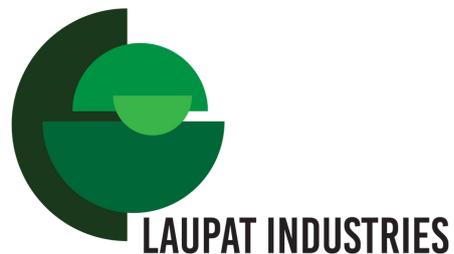
Please join and enjoy the benefits of a nice return.

Do you have any questions, do you want to learn more or have a personal mutual acquaintance?

Please visit: www.laupatindustriesinvest.com
e-mail to info@laupatindustriesinvest.com

Laupat Industries BV

August Michielsstraat 23
2000 Antwerp
Belgium



Thank you in advance

.....you are helping to look after our world by investing in the green bond.